

Potential Fishing Zone Advisories and Ocean State Forecasts

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Marine Fisheries in India - some facts

Area of country	3.29 million sq. m
Area of Exclusive Economic Zone (EEZ)	2.02 million sq. m
Length of coastline	8130 km
Fish production (Marine)	2.8 million tonnes
Estimated production	3.9 million tonnes
Contribution to GDP	1.04 %
Fishing villages	3202
Fish landing centers	1332
Fisherfolk families	7.5 lakhs (approx)
Fisherflok population	35.0 lakhs (approx)
Mechanised boats	60000 (approx)
Motorised boats	75000 (approx)
Non-motorised	100000 (approx)

Traditional methods of locating the fishing grounds

Bird Congregation

Colour

Bubbles breaking on Surface

Muddy and oily water and calm Sea

Reflection in the Night

***Kaladu* (a kind of smell)**

Fish

Availability

Type

Quantity

Traditional methods of locating the fishing grounds

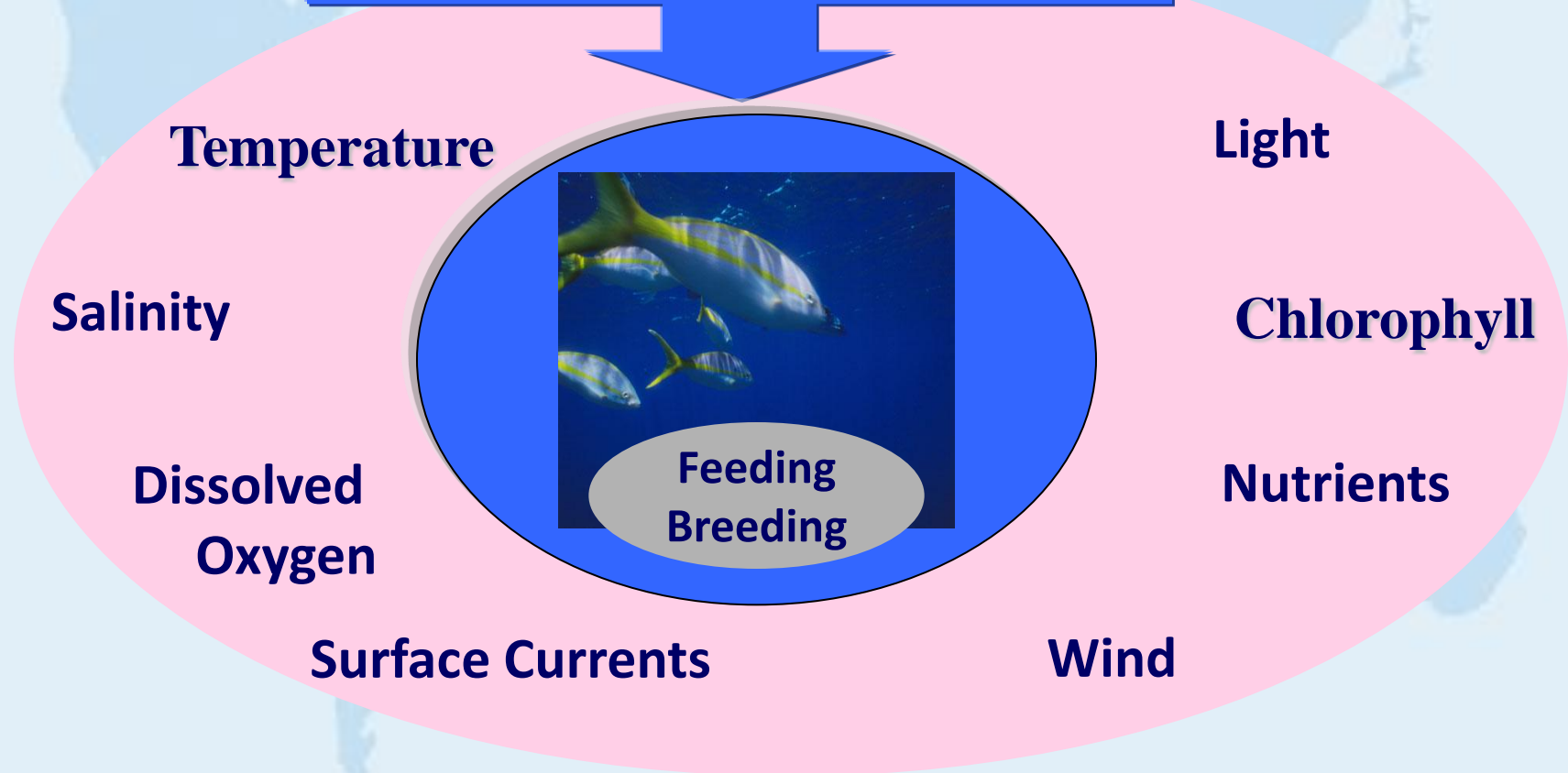
- **Traditionally, the success of fishing trip depended on fisherman's keen sense of sight, smell and hearing.**
- **Often, the fishing trips resulted in spending longer days at sea and returning with low or no catch.**
- **A good catch was mostly ascribed to the 'luck of fisherman'!**
- **It is necessary to examine the scientific data and device methods to pre-determine the locations of probable fishing grounds at sea so that the fishermen need not try out their luck or return empty handed.**

Ariel surveys to locate the fishing grounds

- **Visual fish spotting from aircraft was successfully demonstrated for locating a number of pelagic species such as anchovy, swordfish, menhaden and tuna in western countries.**
- **A trained observer acts as a “sensor”, spots the school of fish and communicates with the vessels in the area using radio link.**
- **The trained observer distinguishes the fish shoal based on their colour, behaviour and schooling patterns.**
- **But, use of aircrafts on a day-to-day basis over the vast areas would be prohibitively expensive and unviable.**
- **Use of satellite remote sensing could be the other alternative, but the direct detection of fish using remote sensing is not possible with the current levels of technology.**

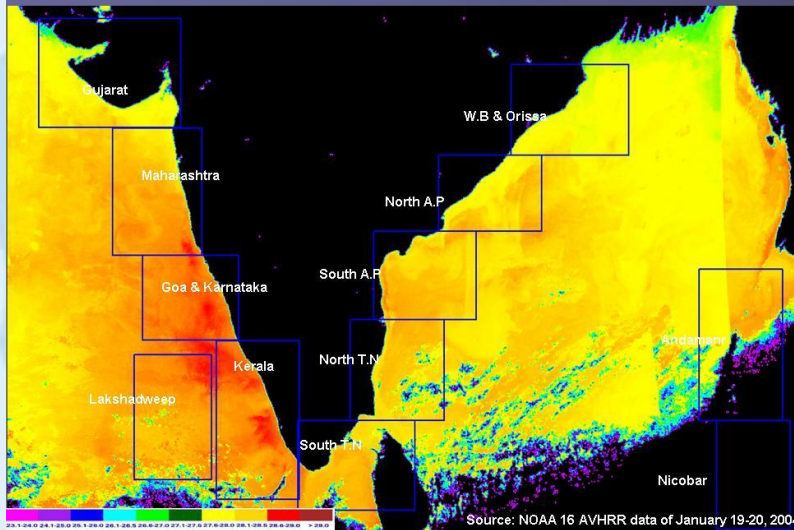
Indirect detection is possible by observing the associated sea surface phenomena

Environmental factors

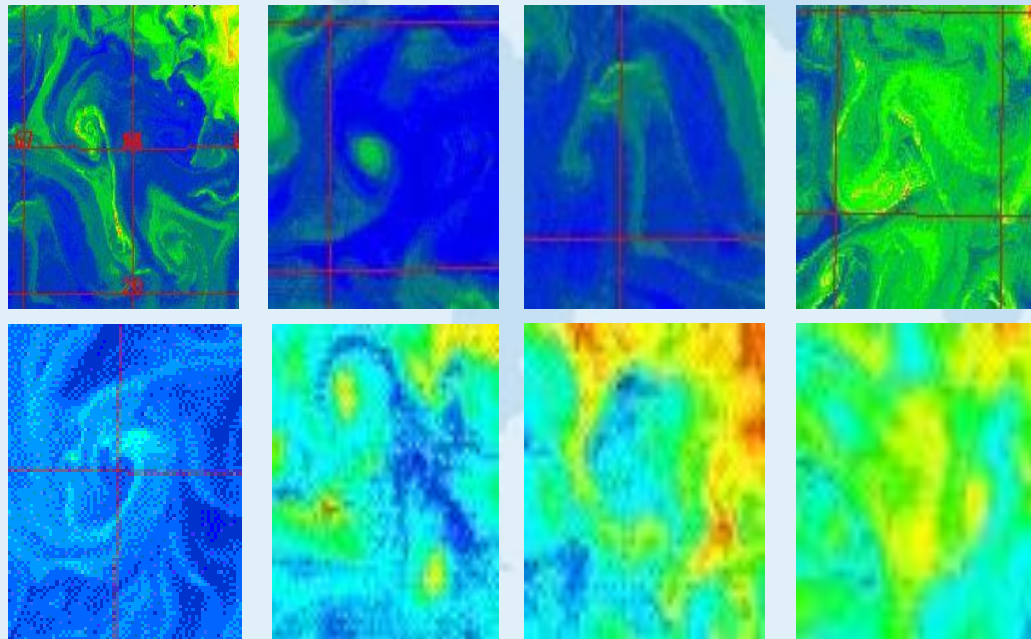
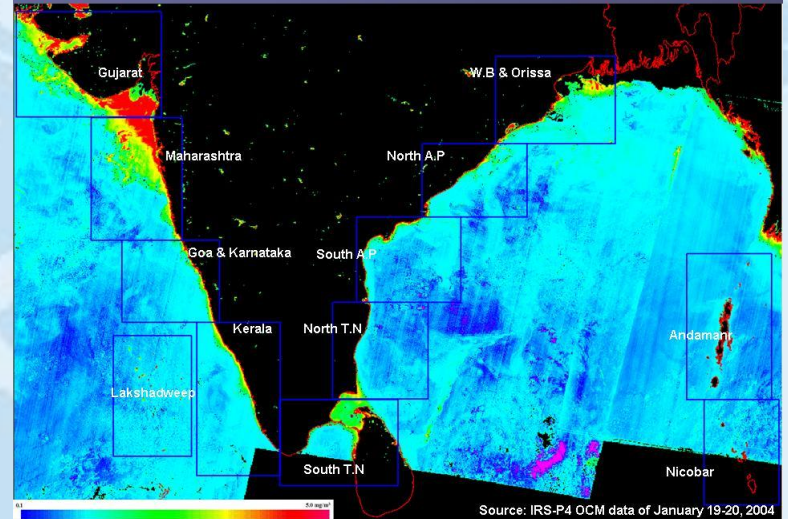


Remote sensing of sea surface parameters

Sample Image of SST



Sample Image of Chlorophyll



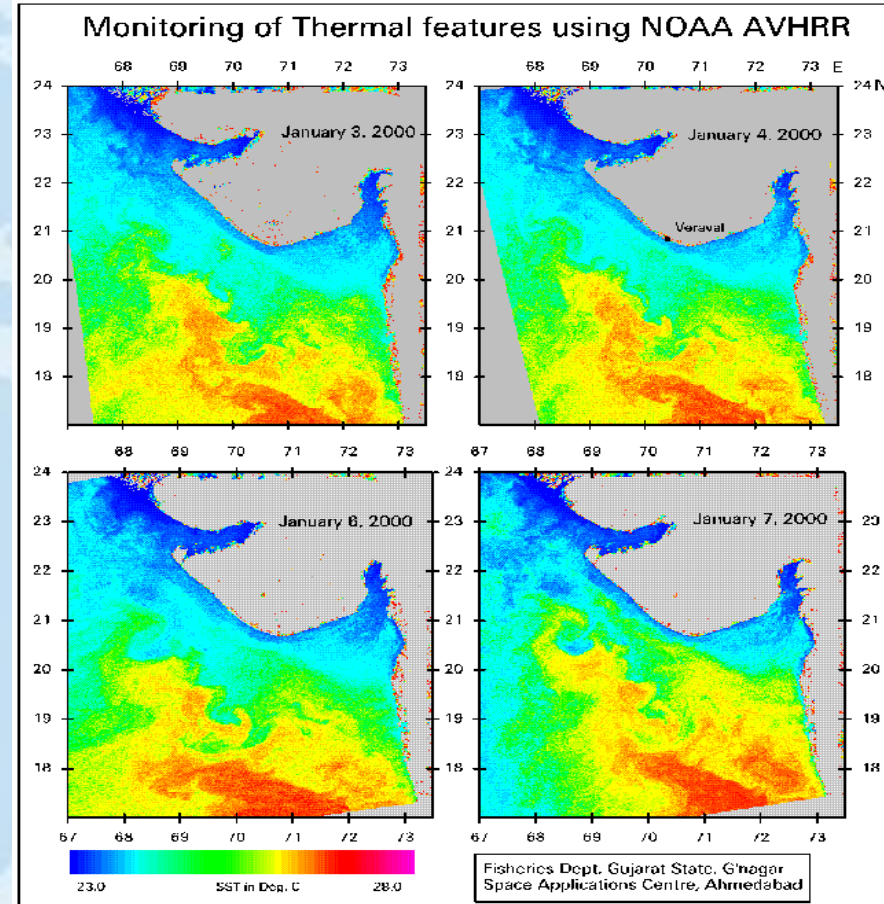
Chlorophyll – biological productivity

SST – thermal fronts, upwelling

Eddies, meanders, upwelling fronts, rings, filaments, etc.

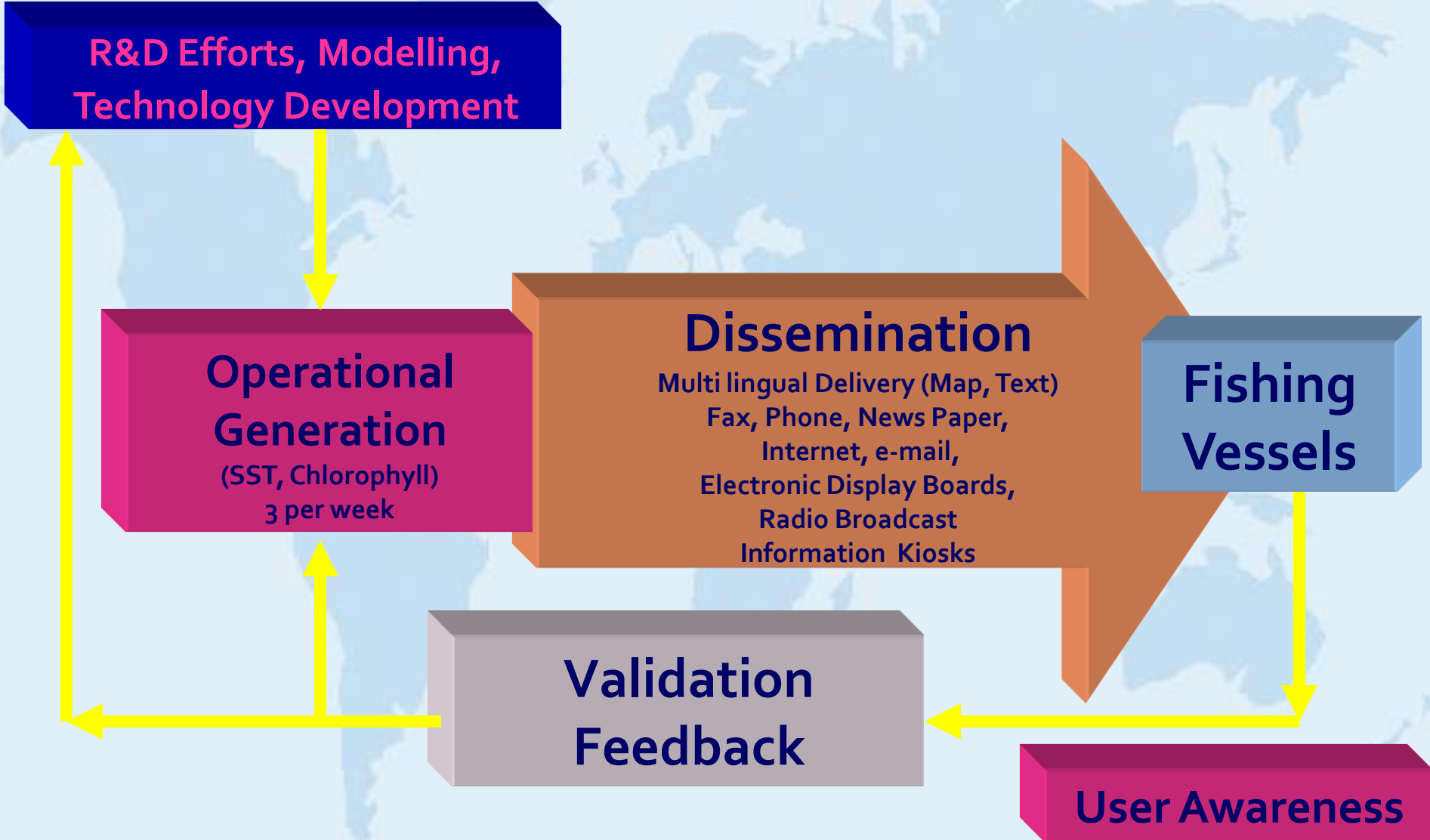
Use of remote sensing to identify the potential locations for fishing

- Evolved from the MRSIS programme of DOD in early 1990's
- Used satellite derived SST for the demarcation of 'potential shoals of fish aggregation' in the Indian waters
- Generation of PFZ advisories started during 1996-97 at National Remote Sensing Agency, Hyderabad using NOAA-AVHRR derived SST data.
- Disseminated through state fishery departments using FAX and TELEFAX
- Due to the usage of data from single satellite, at least 3 days data was required to cover the Indian coast and to generate the PFZ maps

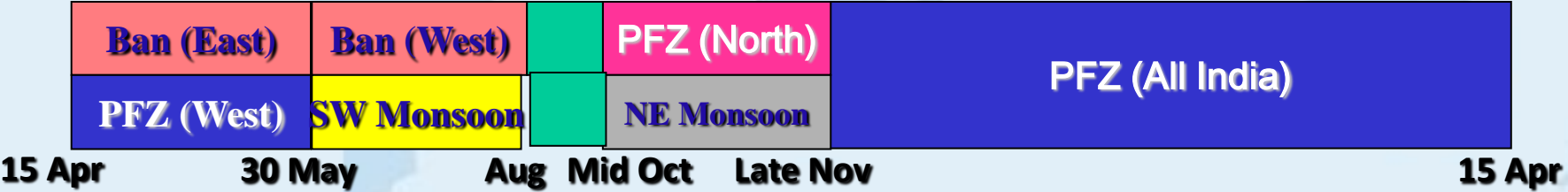
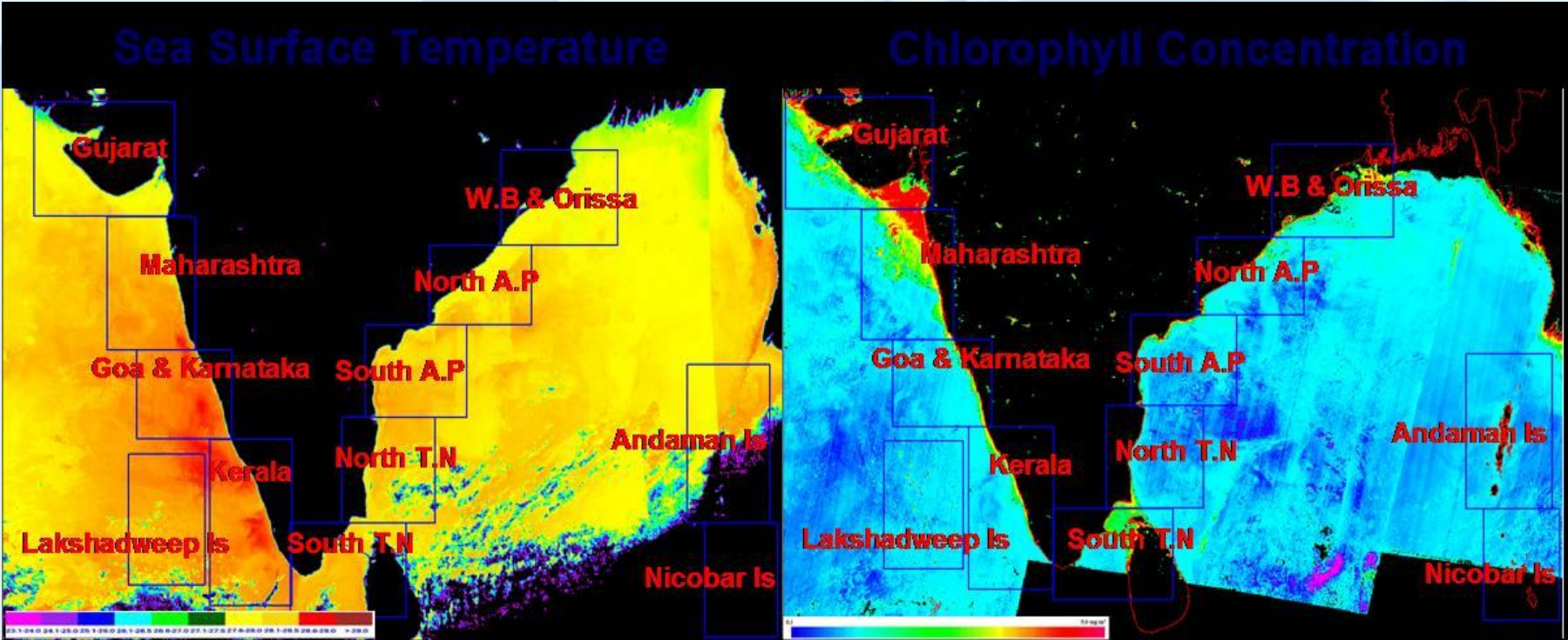


Thus the PFZ advisory service was limited to twice a week.

Establishment of INCOIS and PFZ Mission

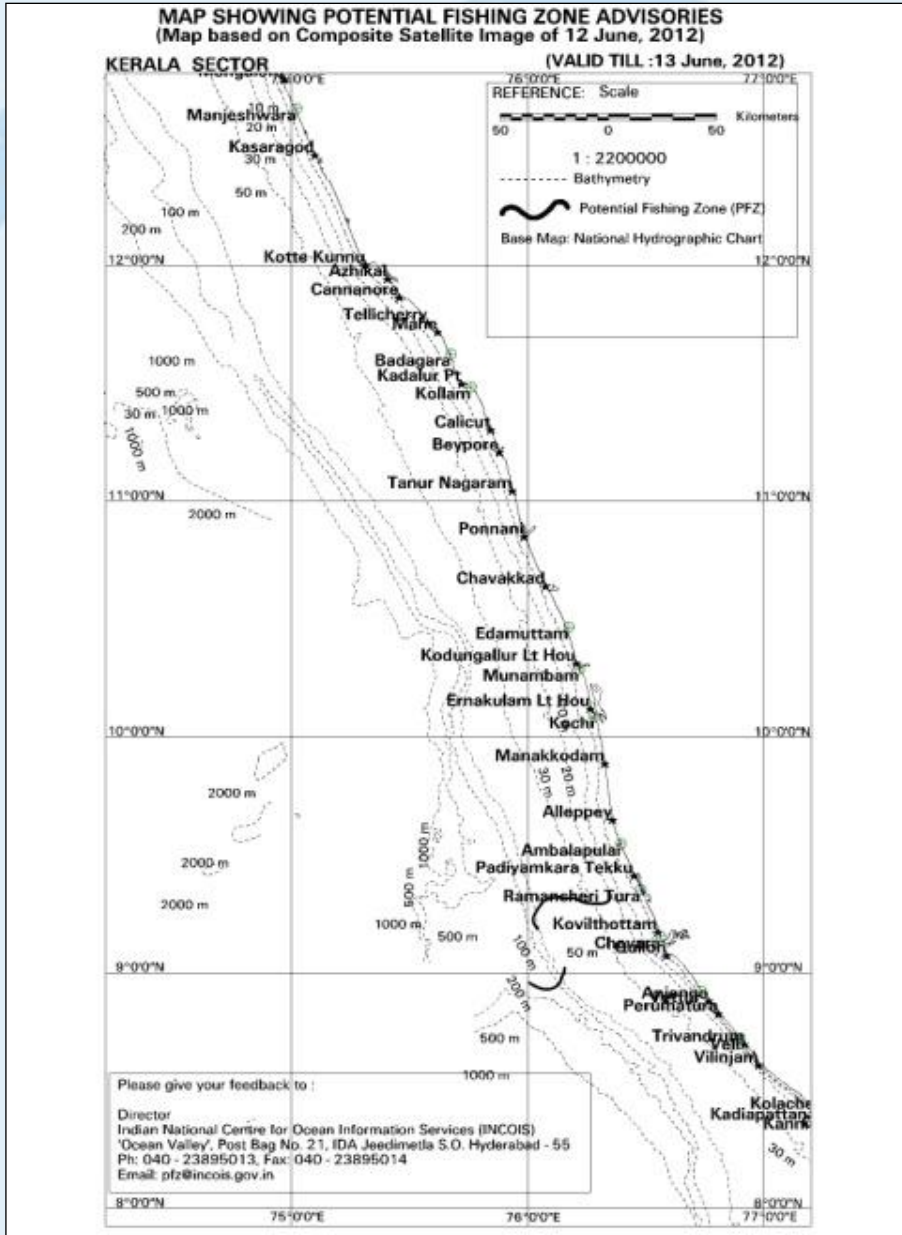


Establishment of INCOIS and PFZ Mission



Three times a week (Mon, Wed, Fri)
(non-cloudy, non-ban period)

PFZ map and text

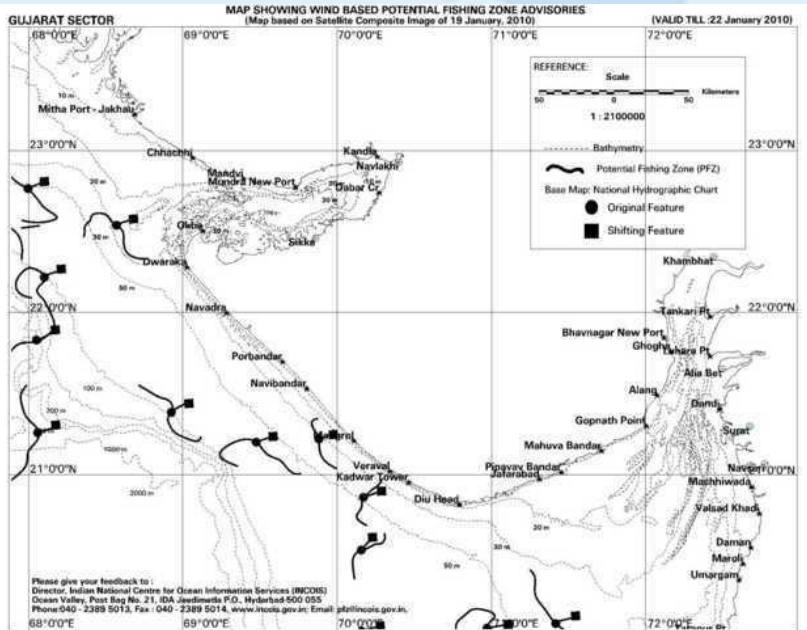


KERALA കേരളം

SATELLITE DATA SHOWS LIKELY AVAILABILITY OF FISH STOCK TILL 13 ജൂൺ 2012
ഉപഗ്രഹ വിവരമനുസരിച്ച് 13 ജൂൺ 2012 വരെ കൂടുതൽ മീൻ ലഭിക്കുവാൻ സാധ്യതയുള്ള ഉപഗ്രഹ
उपग्रह आकड़ों से 13 जून 2012 तक की संभावित मत्स्य भंडार की उपलब्धि

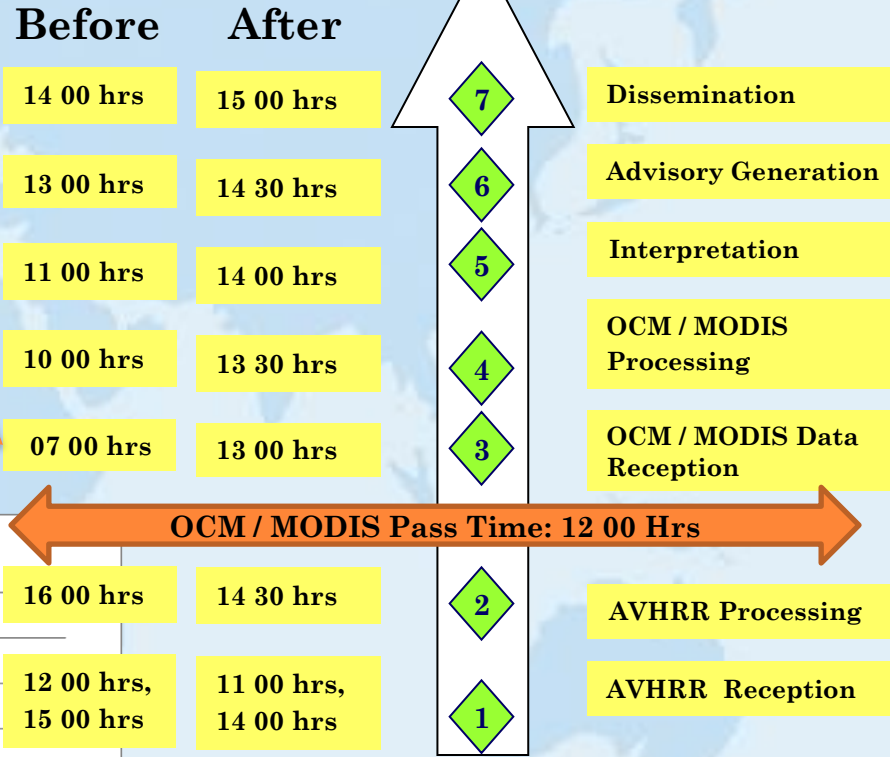
തീരത്തു നിന്ന്	ദിശയിൽ	ദിശ (ഡിഗ്രി)	ദൂരം കിലോമീറ്ററിൽ		ആഴം മീറ്ററിൽ		Longitude Latitude
			മുതൽ	വരെ	മുതൽ	വരെ	
അലപ്പുഴ (Alleppey)	നൈരൂതി	220	50	55	80	85	76 00.60 09 07.80
അമ്പലപുഴ (Ambalapulai)	നൈരൂതി	229	38	43	70	75	76 04.20 09 08.40
പാഡിയാമകര തെക്കു (Padiyamkara Tekku)	നൈരൂതി	251	29	34	60	65	76 08.40 09 09 N
രാമചെരി തുരം (Ramanecheri Tura)	നൈരൂതി	254	23	28	50	55	76 13.80 09 06.60
കൊവിലത്തോട്ടം (Kovilthottam)	വായുവ്യമുഖം	299	28	33	40	45	76 16.80 09 07.20
കൊല്ലം (Quilon)	നൈരൂതി	256	51	56	100	200	76 05.40 08 45.60
വെട്ടൂർ (Vettur)	വായുവ്യമുഖം	271	69	74	200	500	76 03.60 08 43.80
ചവര	നൈരൂതി	247	51	56	100	200	76 05.40 08 46.80

PFZ advisories - weekly thrice to daily

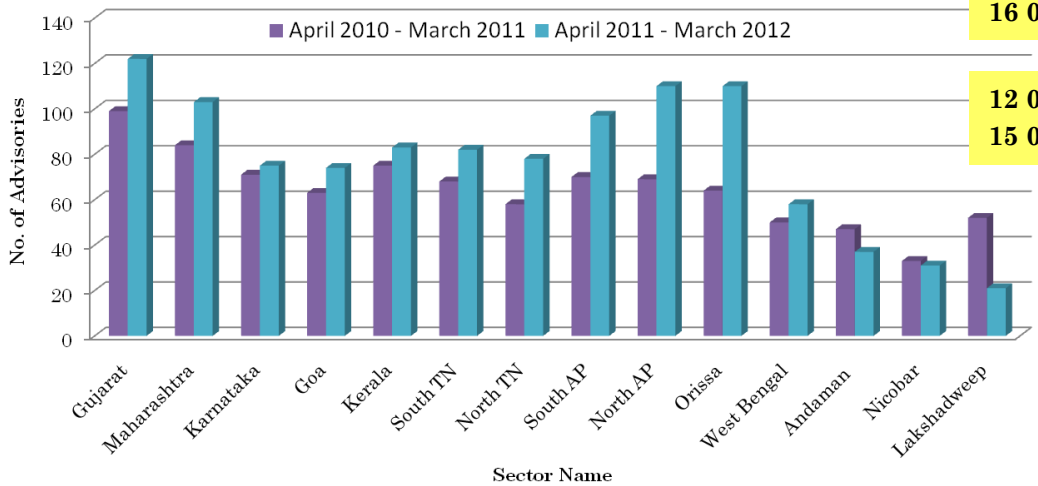


Time line of the Operational Process before and after OceanSat-2 Ground station

Previous day data



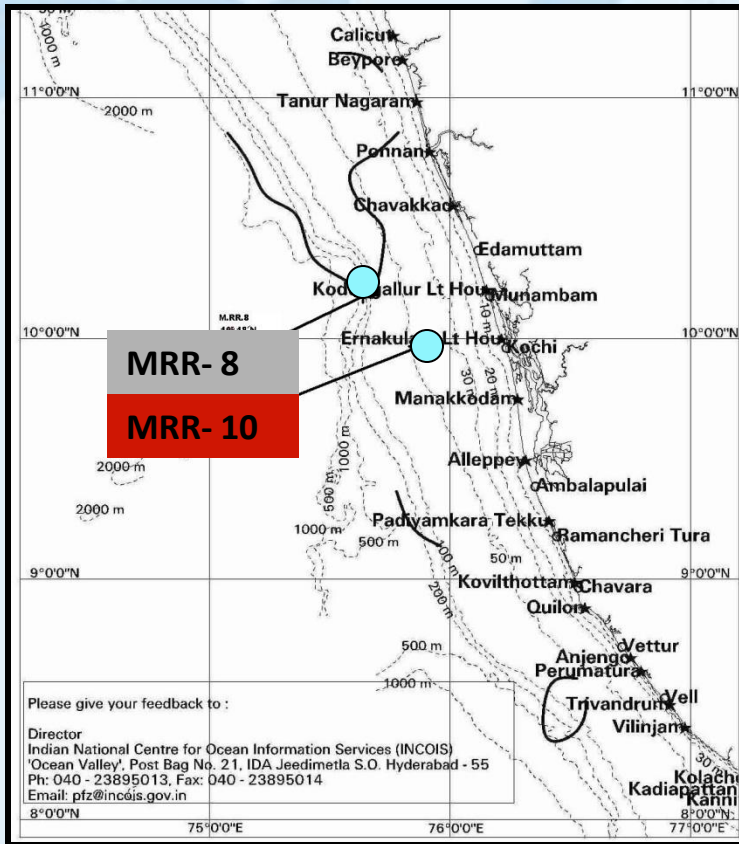
Sector-wise statistics of PFZ Advisories



*Multi-satellites
Oceansat-2, MODIS,
METOP, NOAA-18 & 19)
and GHRSSST)*

Validation of Potential Fishing Zone advisories

Area: Kerala Sector



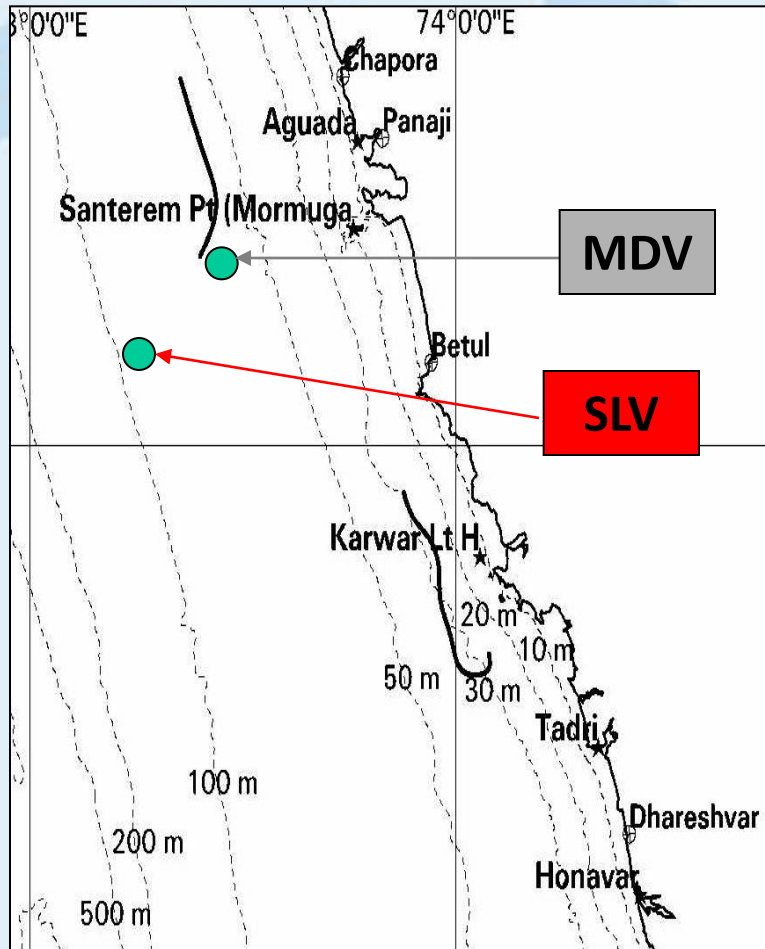
PFZ Forecast based on SST
Issued: Dec 15, 2006
Valid up to: Dec 18, 2006

Details	PFZ	Non PFZ
Name of the Boat	MRR-8	MRR-10
Type of Boat	Mech. Ring Seine	Mech. Ring Seine
Duration of Total Trip	9 Hrs 30 Min	7 Hrs 15 Min
Number of fishing hours	01	01
Number of Hauls	01	01
Number of Fishermen Engaged	37	36
Total Catch (Kgs)	7200	1800
Major Species Caught	Carangids	Carangids
Approximate cost of total catch (Rs) (@ 50 Rs /Kg)	3, 60, 000	90, 000
Total Expenditure in Fishing Operation (Rs)	77, 600 (Fuel: 5, 400) (Wage:72, 000)	21, 440 (Fuel: 3, 240) (Wage:9, 000)
Net Profit	2, 82, 400	68, 560

Details of Simultaneous Fishing Operation by
Two Vessels (PFZ & Non PFZ) on December 16, 2006

Validation of Potential Fishing Zone advisories

Area: Goa Sector



Details	PFZ	Non PFZ
Name of the Boat	MDV	SLV
Type of Boat	Purse Seiner	Purse Seiner
Duration of Total Trip	24 Hrs	24 Hrs
Number of fishing hours	02	01
Number of Hauls	02	01
Number of Fishermen Engaged	23	23
Total Catch (Kgs)	12,193	4,000
Major Species Caught	Coastal Tuna	Pomfrets
Approximate cost of total catch (Rs)	12,00,000	6,00,000
Total Expenditure in Fishing Operation (Rs)	36,000 (Fuel: 10,000) (Wage: 20,000) (Other: 6,000)	26,050 (Fuel: 9,000) (Wage: 15,000) (Other: 2,400)
Net Profit	11,64,000	5,73,950

PFZ Forecast based on SST/Chlorophyll image of 06-07
April 2006

Details of Simultaneous Fishing Operation by

Two Vessels (PFZ & Non PFZ) on April 10, 2006

Issued: April 08 2006 & Valid up to: April 11, 2006

Validation of Potential Fishing Zone advisories



Area: Karnataka & Goa Sector
 PFZ Forecast based on SST & CHL
 Issued: Nov 12, 2010
 Valid up to: Nov 15, 2010

- Success Rate: ~ 80%
- Net Profit: 03 – 04 times
- Less Searching Time: 30 to 70%

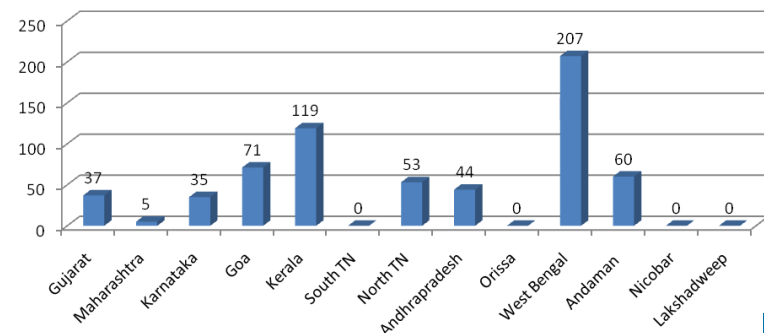
Details	PFZ	Non PFZ
Name of the Boat	HCV	JANV
Type of Boat	Purse-Seine	Purse-Seine
Duration of Total Trip	12 Hrs 30 Min	24 Hrs
Number of fishing hours	01	1.5
Number of Hauls	01	01
Number of Fishermen Engaged	28	23
Total Catch (Kgs)	3500	2000
Major Species Caught	Indian Mackerel	Horse Mackerel
Approximate cost of total catch (Rs)	1,75,000 (@ 50 Rs /Kg)	1,20,000 (@ 60 Rs /Kg)
Total Expenditure in Fishing Operation (Rs)	51,340 (Fuel: 11,340) (Wage: 25,000) (Other: 15,000)	49,980 (Fuel: 18,480) (Wage: 19,500) (Other: 12,000)
Net Profit	1,23,660	70,020

Details of Simultaneous Fishing Operation by Two Vessels (PFZ & Non PFZ) on November 13, 2010

- Validations of PFZ advisories using same type of fishing vessels and fishing gears

- 630 validations were carried out during 2007-2012

Total Controlled Experiments for XI Plan Period



Cost - benefits

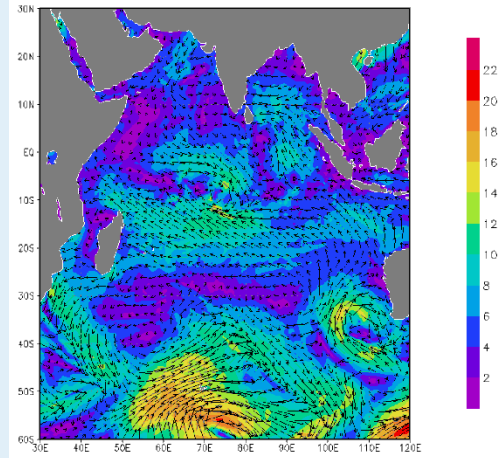
- On an average 50% reduction in search time indicates that annual savings on account of diesel consumption for
 - mechanised vessels is about Rs.6.0 lakhs (5500)
 - motorised boats is Rs.1.95 lakhs (14000)
 - small motorised boats is Rs. 1.65 lakhs (10000)
- Considering that 25% of the boat owners are using PFZ advisories this amounts to a saving of Rs. 163 crores for Kerala.
- If 100 % of the mechanized and motorized boats operating in Kerala use PFZ advisories, this will account for annual savings of about Rs. 600 crores just on account of diesel savings in addition to the valuable human effort.
- Extrapolation of the above results to the national scenario indicates a savings of Rs. 1351 crores for 25 % usage and Rs. 5000 crores for 100% usage

Ocean State Forecast

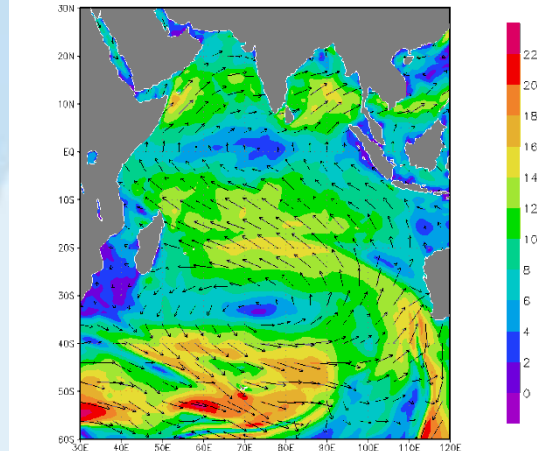


*Irrespective of the level of technology they would like to know
'how it is going to be out there when they are at sea'.*

ECMWF WIND DATA for 131109 00:00 GMT



NCMRWF FCST WIND DATA for 040909 06:00 GMT

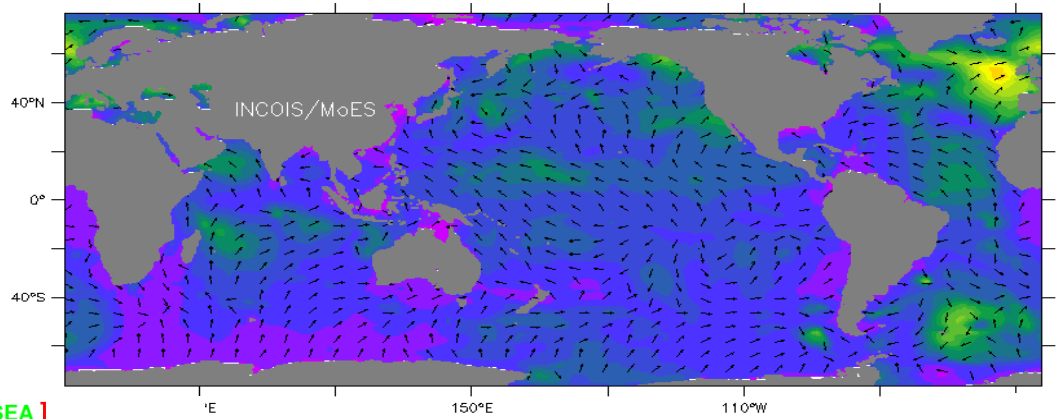


Numerical
Models

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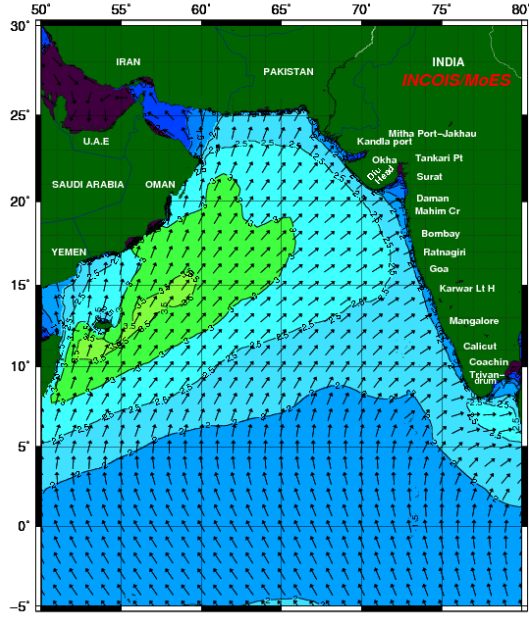
Ocean State Forecast

SIG. WAVE HEIGHT(m), WAVE DIRECTION(WAVEWATCH III(3.14) : 1X1 Global)
 Experimental Forecast for 18 AUG 2012 00:00 GMT



[ARABIAN SEA]

Significant Wave height (m) and Direction (°)
 Forecast for 02.30 IST 18 AUG 2012



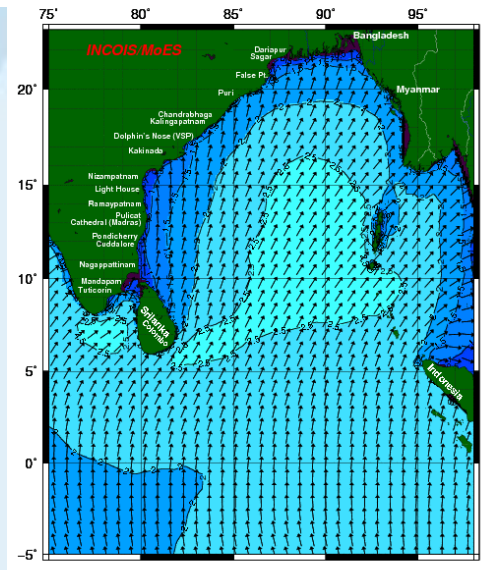
Wave height(m)
 0.0 0.5 1.0 1.5 2.0 2.5 3.0 3.5 4.0 4.5 5.0 5.5 6.0 6.5 7.0
 Arrows indicate direction of wave in degrees from North.
 Colour scale indicate wave height in mt.



Wave height and direction forecasts

[BAY OF BENGAL]

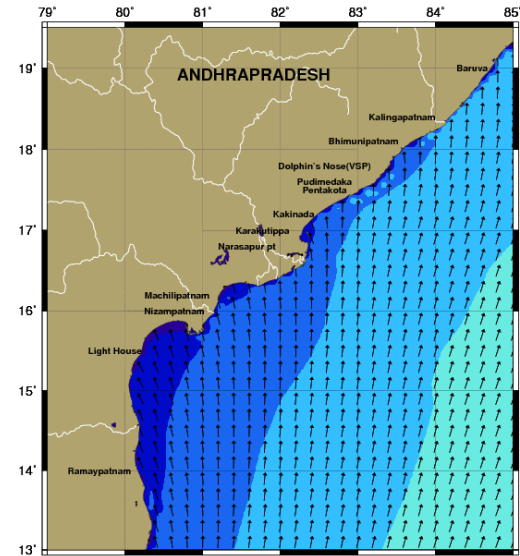
Significant Wave height (m) and Direction (°)
 Forecast for 02.30 IST 17 AUG 2012



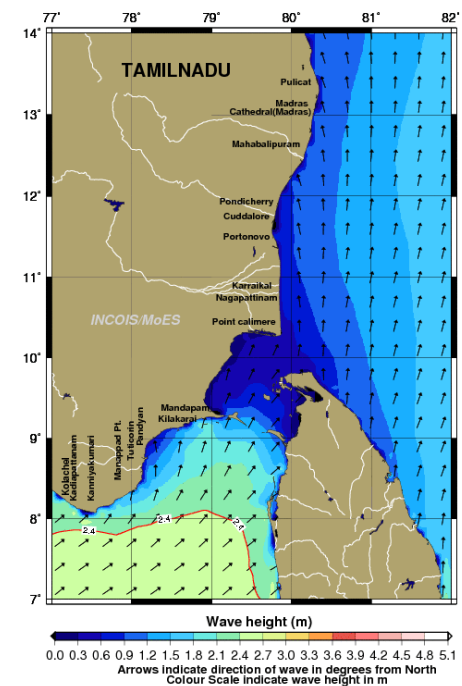
Wave height(m)
 0.0 0.5 1.0 1.5 2.0 2.5 3.0 3.5 4.0 4.5 5.0 5.5 6.0 6.5 7.0
 Colour scale indicate wave height in mt.
 Arrows indicate direction of wave in degrees from north.

Wave forecast for coastal states

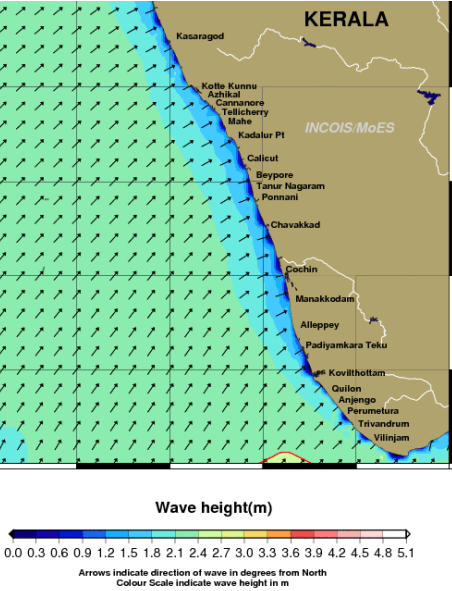
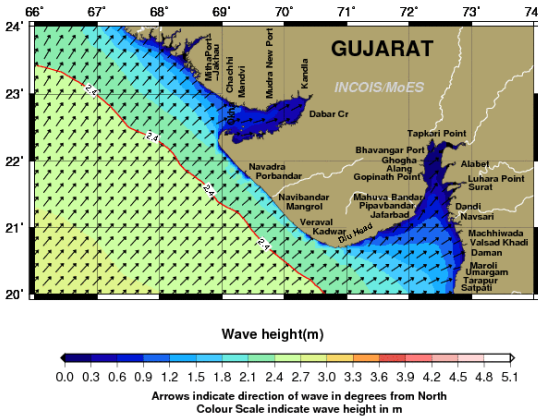
Significant Wave height (m) and Direction (°)
Forecast for 02.30 IST 17 AUG 2012



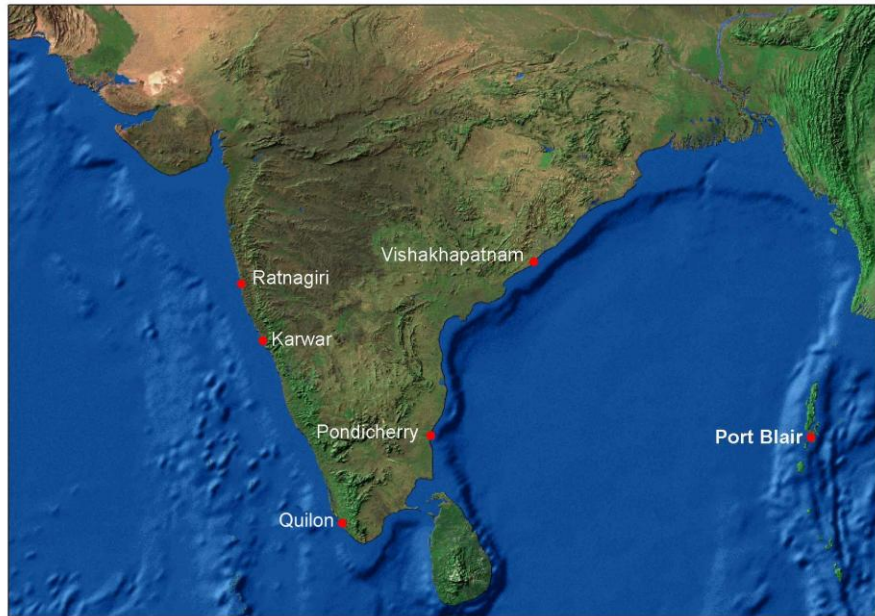
Significant Wave height (m) and Direction (°)
Forecast for 02.30 IST 17 AUG 2012



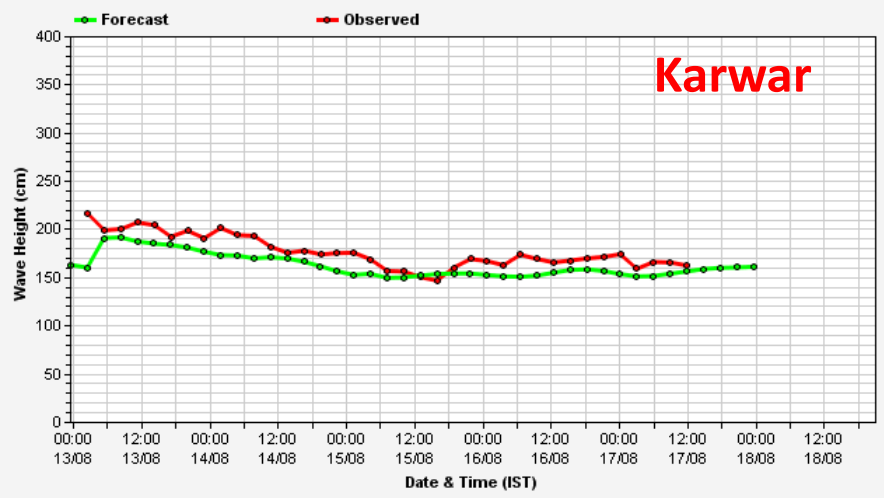
Significant Wave height (m) and Direction (°)
Forecast for 02.30 IST 17 AUG 2012



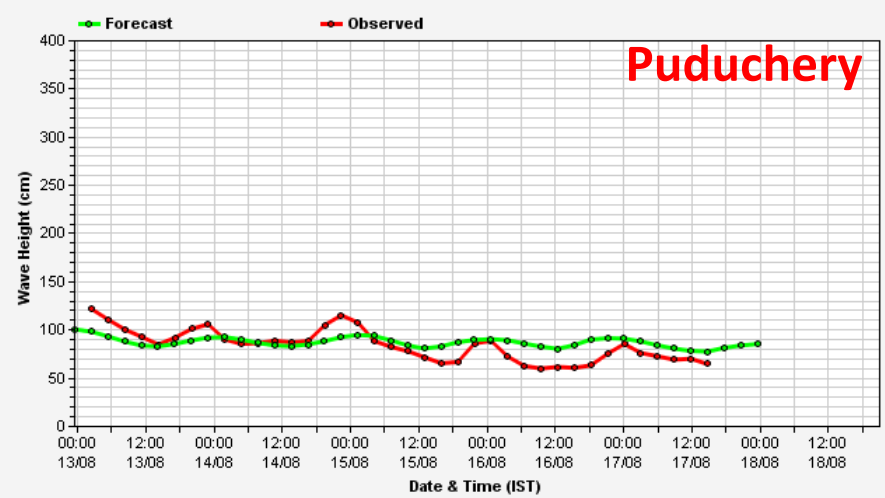
Ocean State Forecast



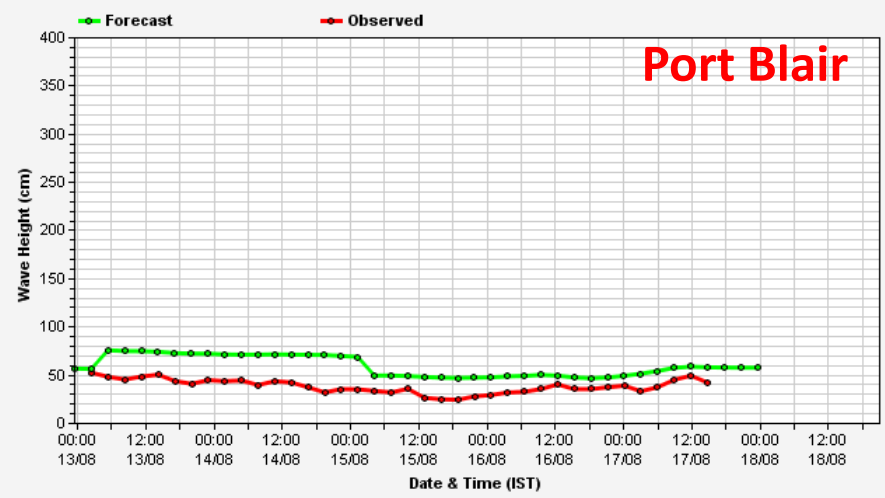
Real time wave monitoring and validation for Wave Height



Real time wave monitoring and validation for Wave Height



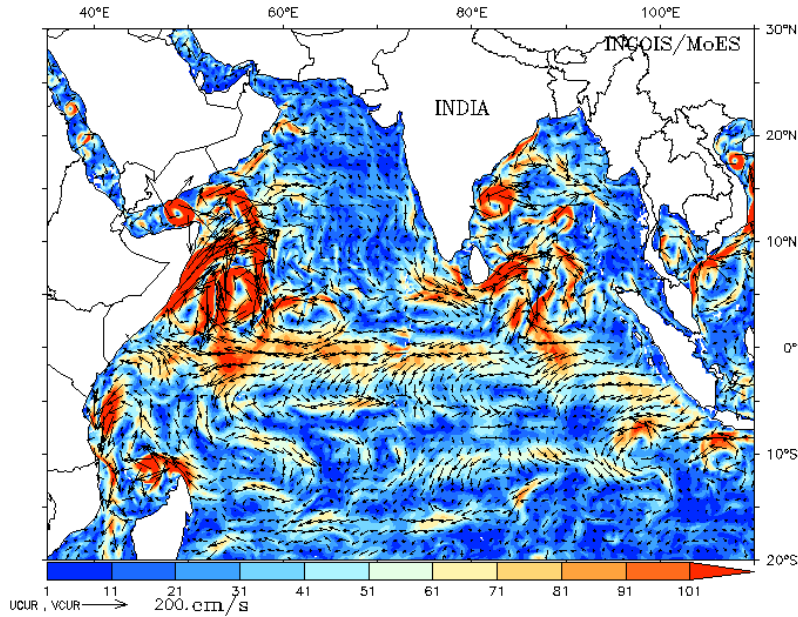
Real time wave monitoring and validation for Wave Height



Ocean State Forecast - ocean currents and temperature

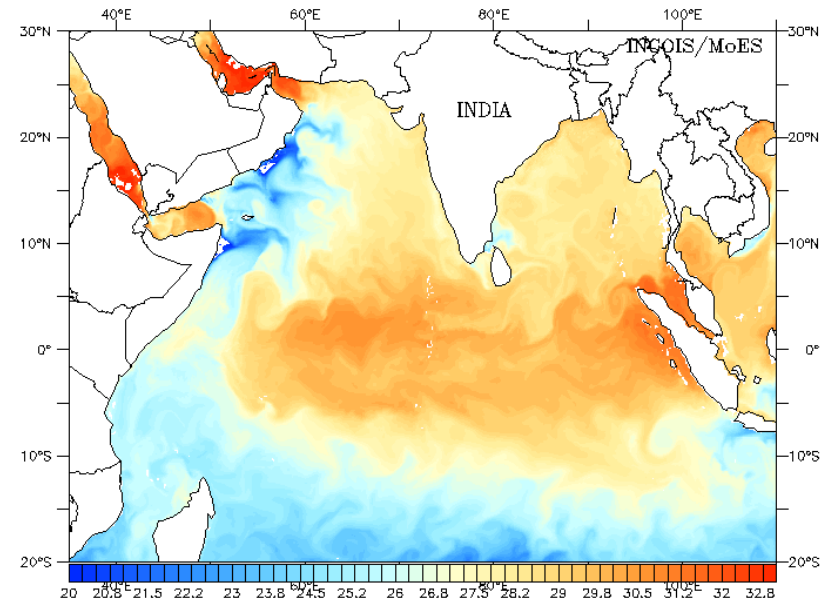
INDIAN OCEAN SURFACE CURRENT (cm/s)

Forecast for : 1130IST of 16-08-2012 Issued on : 16-08-2012



INDIAN OCEAN SEA SURFACE TEMPERATURE (Deg. C)

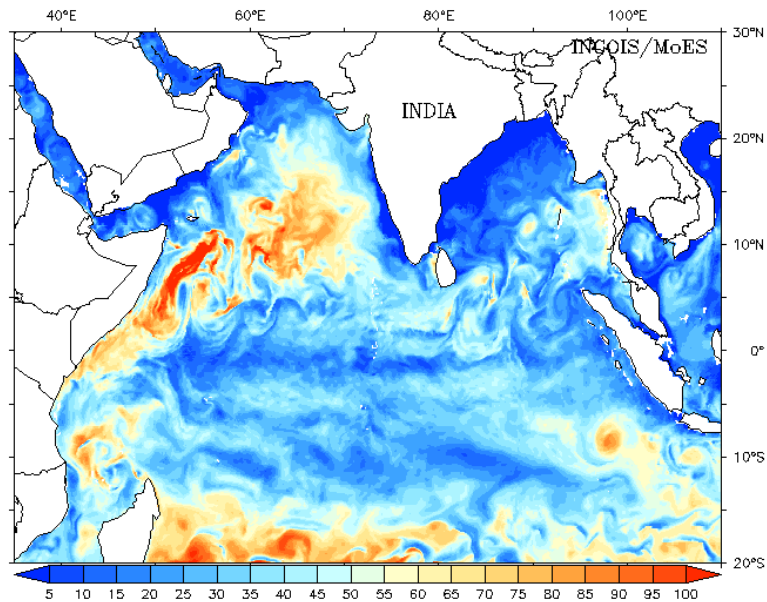
Forecast for : 1130IST of 16-08-2012 Issued on : 16-08-2012



Ocean State Forecast – Mixed layer and thermocline

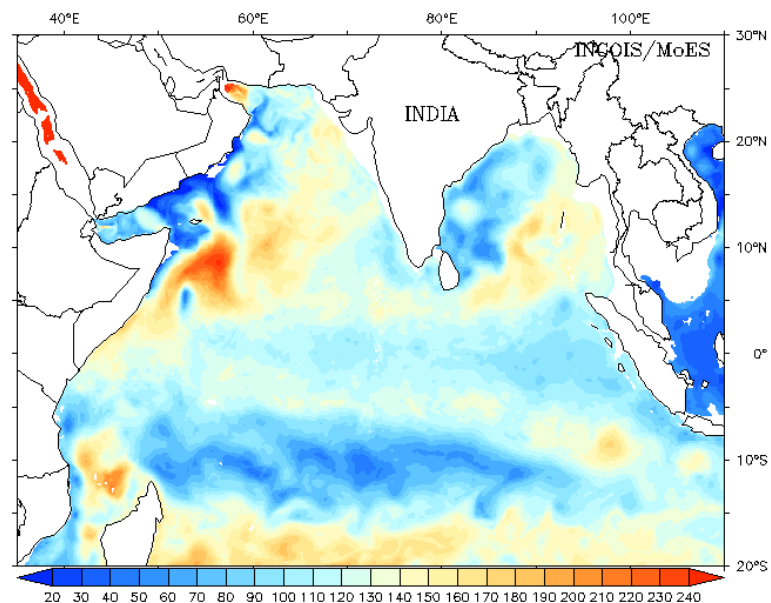
INDIAN OCEAN MIXED LAYER DEPTH (m)

Forecast for : 1130IST of 16-08-2012 Issued on : 16-08-2012



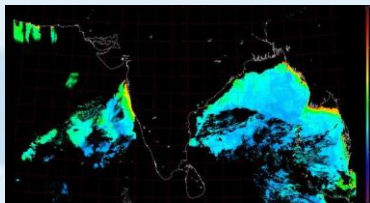
DEPTH OF 20 DEG ISOTHERM IN THE INDIAN OCEAN (m)

Forecast for : 1130IST of 16-08-2012 Issued on : 16-08-2012

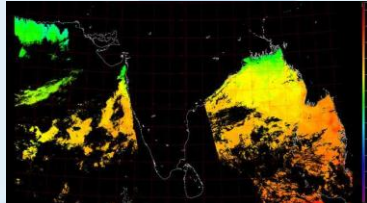


Ocean State Forecast - Mixed layer and thermocline

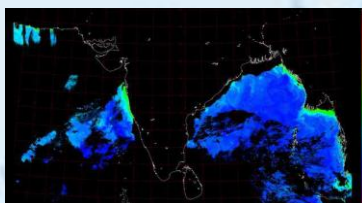
Chlorophyll-a



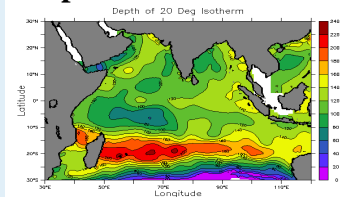
Sea Surface Temperature



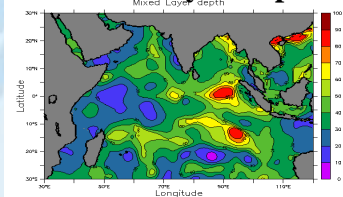
Water clarity ($K_d 490$)



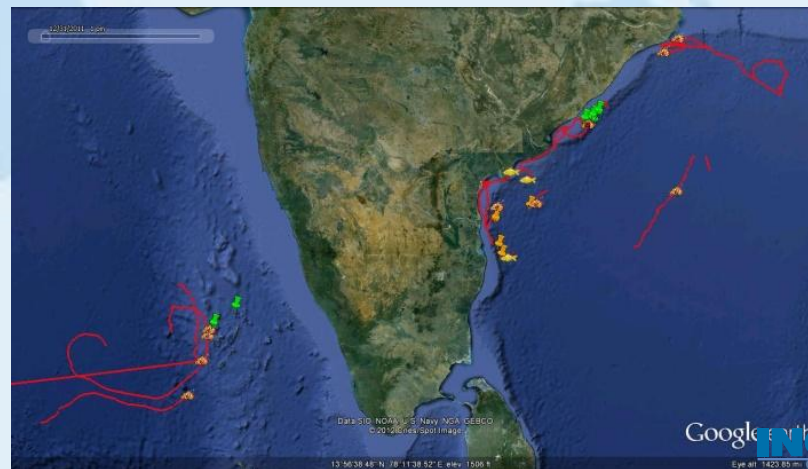
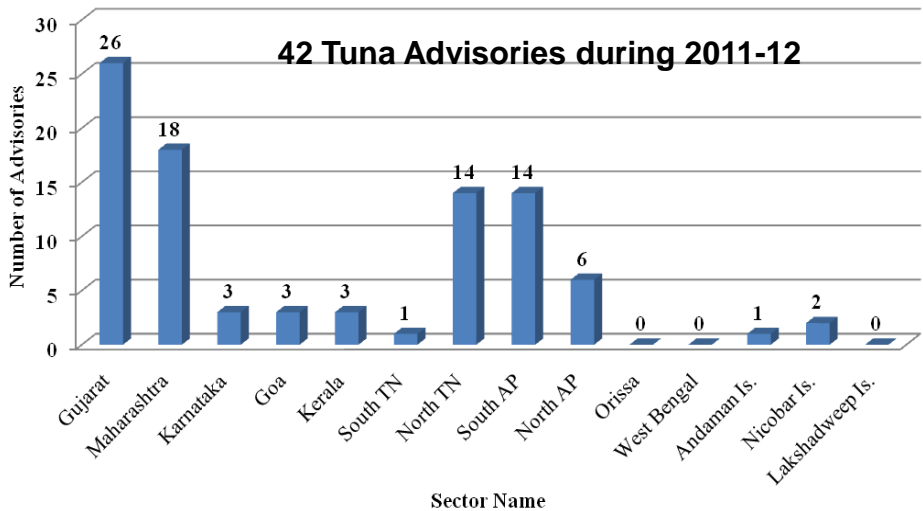
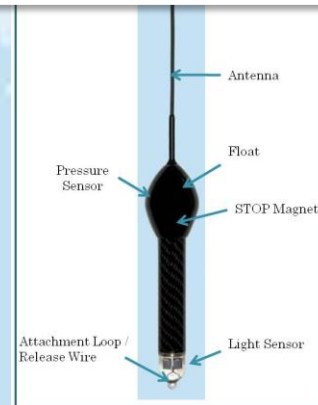
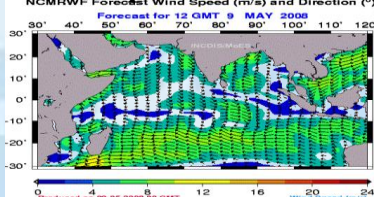
Depth of thermocline



Mixed Layer Depth



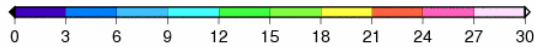
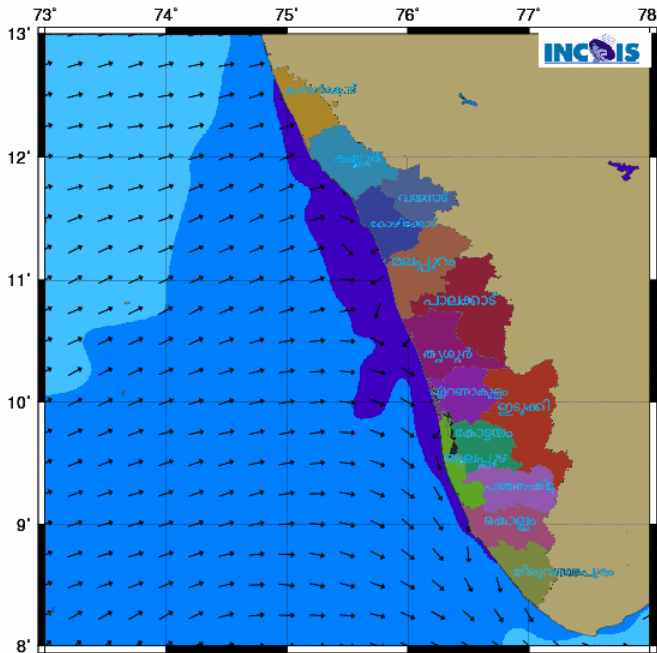
Wind Speed and Direction



Ocean State Forecast - Winds, waves & currents

കാറ്റിന്റെ വേഗതയും (മി.സെ.) ദിശയും (ഡിഗ്രി)

പ്രവചനം: 05.30 IST 13 AUG 2012

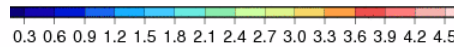
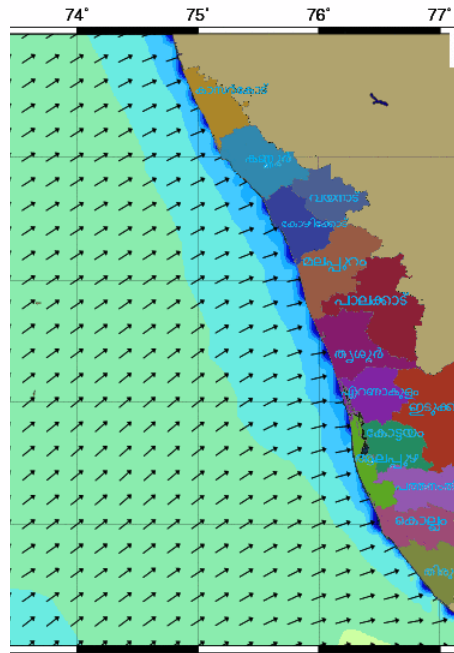


നിന്നും കാറ്റിന്റെ മി. സെ. ലുള്ള വേഗതയേയും

അമ്പ് ചിഹ്നം വടക്ക് നിന്ന് കാറ്റിന്റെ സിഗ്നലുള്ള ദിശയേയും സൂചിപ്പിക്കുന്നു

തിരയുടെ ഉയരവും (മീറ്റർ) ദിശയും

പ്രവചനം: 02.30 IST 18 AUG 2012

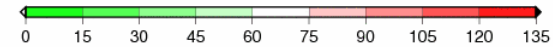
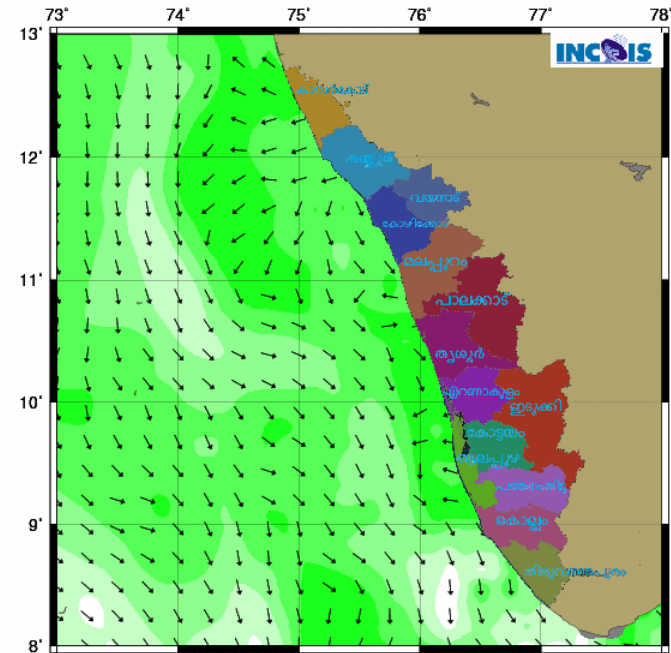


നിന്നും തിരയുടെ ഉയരമേയും

അമ്പ് ചിഹ്നം തിരയുടെ ദിശയേയും സൂചിപ്പിക്കുന്നു

നീരൊഴുക്കിന്റെ വേഗതയും (സെന്റിമീറ്റർസെക്കന്റ്) ദിശയും

പ്രവചനം: 05.30 IST 12 AUG 2012



നിന്നും നീരൊഴുക്കിന്റെ വേഗതയും

അമ്പ് ചിഹ്നം നീരൊഴുക്കിന്റെ ദിശയേയും സൂചിപ്പിക്കുന്നു

High wave alerts for A & N and Cyclone Thane

INDIAN NATIONAL CENTRE FOR OCEAN INFORMATION SERVICES
(An Autonomous Body under the Ministry of Earth Sciences, Government of India)

Indian Ocean Forecast System (INDOFOS)
High Wind-Wave Alert

Issue Date: 16-03-2011 (17:00 Hrs)

High wind waves between 2.0 to 4.0 m are forecasted of the east coast of the Andaman Island (Between North Passage Island and Coco Channel) during 17:30 hrs of 16-03-2011 to 23:30 hrs of 17-03-2011

Forecast Products:
Wave
Wind (NCMRWF)
Sea Surface Temperature
Mixed Layer Depth
Surface Currents
D20
Tide Predictions
Forecast for Islands

Comparison of wave forecast with observations
Value Added Services
Data Downloads
Reports
Feedback
OSF Home
High Wave Alert

INDIAN NATIONAL CENTRE FOR OCEAN INFORMATION SERVICES
(An Autonomous Body under the Ministry of Earth Sciences, Government of India)

HOME ORGANISATION ADVISORY SERVICES INFORMATION BANK OCEAN OBSERVATION OCEAN SCIENCES

Indian Ocean Forecast System (INDOFOS)
High Wave Alert

Forecast Products
Wave
Wind (NCMRWF)
Sea Surface Temperature
Mixed Layer Depth
Surface Currents
D20

8-9 feet High waves (due to wind) are forecasted along South Tamilnadu coast (Kanyakumari to Mandapam) on 20th May, 2010 to 21st May, 2010

12-13 feet waves (due to wind) are forecasted along North Andhra Pradesh coast (Narsapur to Kalinga patnam) on 20th May, 2010 to 21st May, 2010

Significant Wave Height (m) and Direction (°)
Forecast for 20-05-07 21 MAY 2010

Significant Wave Height (m) and Direction (°)
Forecast for 20-05-07 21 MAY 2010

Comparison of wave forecast with observations
Value Added Services
Data Downloads
Reports
Feedback
OSF Home

பொதுக்கள் அறிவிப்பு
Selected Region : Pondichery Parameter : Significant Wave Height

Forecast Products
Wave
Wind (NCMRWF)
Sea Surface Temperature
Mixed Layer Depth
Surface Currents
D20
Tide Predictions
Forecast for Islands

Comparison of wave forecast with observations
Value Added Services
Data Downloads
Reports
Feedback
OSF Home
High Wave Alert

Real time Comparison of wave forecast with observations

Select Location: Significant Wave Height Submit

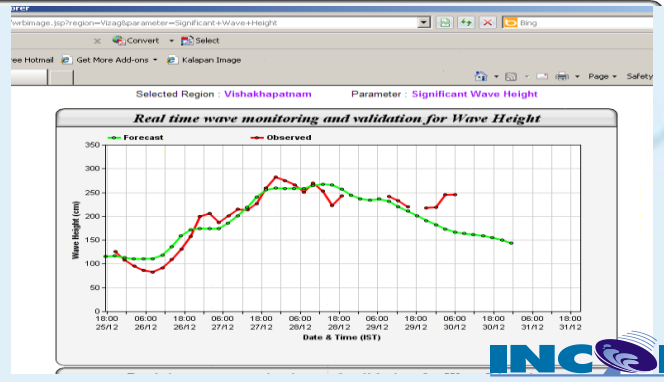
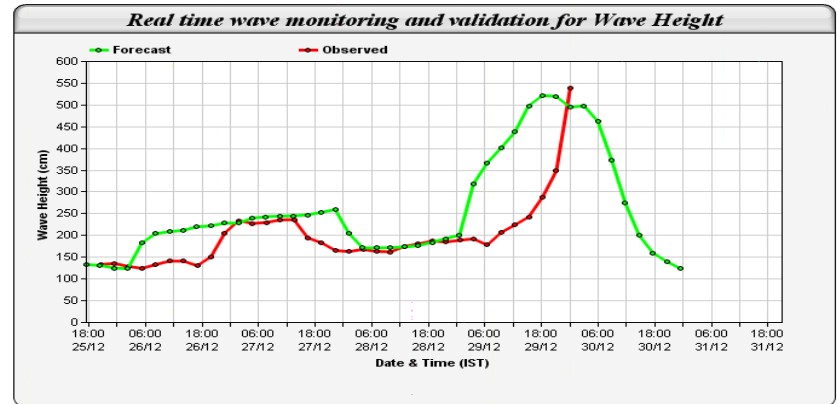
Selected Region: **Porth Blair** Parameter: **Significant Wave Height**

Real time wave monitoring and validation for Wave Height

Wave Height (cm) vs Date & Time (IST)

Real time wave monitoring and validation for Wave Direction

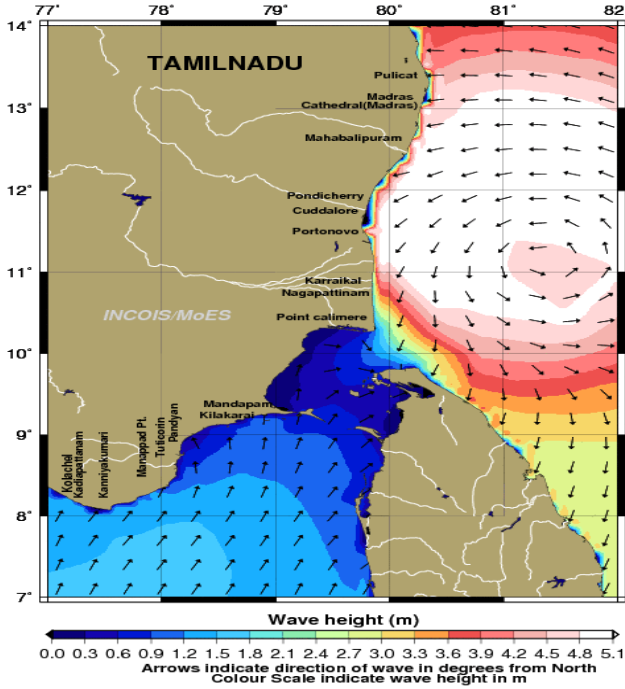
Direction (Degrees) vs Date & Time (IST)



Ocean State Forecasts

High Wave Alerts

Significant Wave height (m) and Direction (°)
Forecast for 17.30 IST 29 DEC 2011



பெருங்காற்றலை எச்சரிக்கை --
கொடுக்க பட்ட தேதி -- 29-12-2011

தமிழ்நாட்டின் கீழ்க்கண்ட பகுதிகள்
நாகப்பட்டினம் - புலிகட் வரை 29-12-2011
(1730)மணி முதல் 30-12-2011 (1730) மணி
வரை பேரலைகள் 8-36 அடி உயரத்திற்கு
இருக்கும் என முன்னறிவிக்கப்படுகிறது.
நாகப்பட்டினம் - மகாபலிபுரம் உட்பட்ட
பகுதிகளில் அதிக பேரலைகள் இருக்கும்
எதிர்பார்க்கப்படுகிறது

Forecasts along ship route



Notes:PLEASE CONTINUE TO UPDATE US YOUR POSITION. REGARDS. DUTY FORECASTER.

Forecast:

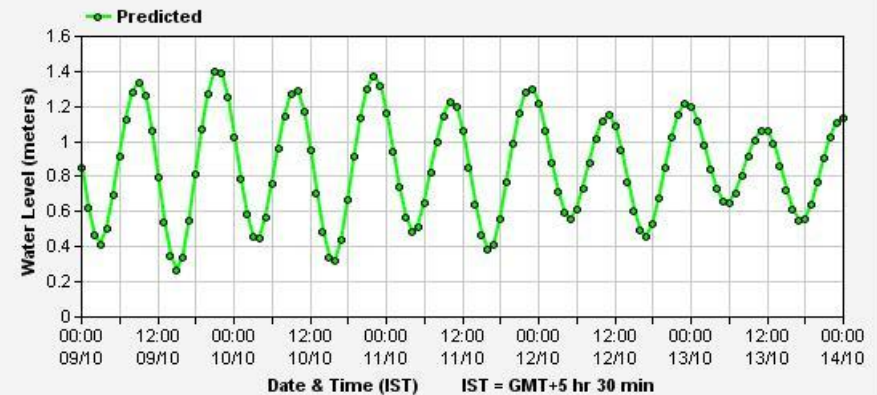
ValidAt	Lon	Lat	Wind Dir	Wind speed	Windsea	Swell Dir	Swell Height	Swell period	Sig. Height	MaxWave
05-FEB-2012 12	57.20	-21.79	ESE	9	1.14	ESE	1.63	7.92	1.15	3.14
05-FEB-2012 18	57.18	-21.15	ENE	9	1.06	ESE	1.56	7.95	1.15	3.02
06-FEB-2012 00	57.17	-20.50	ENE	6	0.95	SSE	1.51	7.84	1.16	2.90
06-FEB-2012 06	57.16	-19.85	ENE	6	0.89	SSE	1.46	7.81	1.15	2.81
06-FEB-2012 12	57.15	-19.20	NNE	4	0.80	SSE	1.42	7.75	1.16	2.72
06-FEB-2012 18	57.14	-18.55	ENE	5	0.86	SSE	1.38	8.02	1.07	2.64
07-FEB-2012 00	57.12	-17.90	NNE	3	0.71	SSE	1.34	7.72	1.13	2.57
07-FEB-2012 06	57.11	-17.25	ENE	4	0.81	SSE	1.31	7.89	1.02	2.51
07-FEB-2012 12	57.10	-16.60	ESE	2	0.80	SE	1.28	7.90	1.00	2.46
07-FEB-2012 18	57.09	-15.96	ENE	3	0.79	SSE	1.27	7.80	0.98	2.43
08-FEB-2012 00	57.08	-15.31	SE	4	0.76	SSE	1.26	7.68	1.00	2.42
08-FEB-2012 06	57.06	-14.66	SSW	5	0.67	SSE	1.27	7.52	1.07	2.45

Notes: Wind speeds are in Knots. Wave heights are in metres. The significant wave height is defined as the average of the highest 1/3rd of waves. The Maximum wave height is the average of the highest 1/10th of waves.
Forecaster: Krishna Prasad B - INCOIS

Prediction of tides along the Indian coast



Tide Predictions for Pondichery (Long: 79.833E Lat: 11.933N)



High Tide		Low Tide	
Time (IST)	Level (m)	Time (IST)	Level(m)
09-10-2010 08:58 AM	1.34	09-10-2010 02:51 AM	0.41
09-10-2010 09:26 PM	1.41	09-10-2010 03:01 PM	0.26
10-10-2010 09:37 AM	1.29	10-10-2010 03:34 AM	0.43
10-10-2010 10:04 PM	1.37	10-10-2010 03:39 PM	0.31
11-10-2010 10:16 AM	1.23	11-10-2010 04:14 AM	0.48
11-10-2010 10:41 PM	1.31	11-10-2010 04:15 PM	0.38
12-10-2010 10:51 AM	1.15	12-10-2010 04:53 AM	0.56
12-10-2010 11:19 PM	1.22	12-10-2010 04:49 PM	0.46
13-10-2010 11:26 AM	1.07	13-10-2010 05:35 AM	0.65
13-10-2010 11:56 PM	1.14	13-10-2010 05:21 PM	0.55

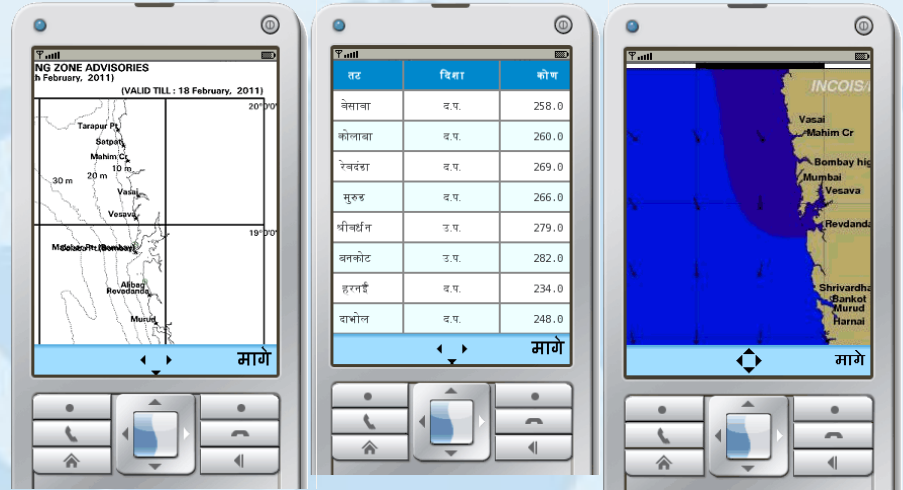
Dissemination mechanisms

- Telephone / Fax
- Electronic Display Boards
- Emails
- Website
 - Text
 - Web GIS
- SMS
- Radio and Doordarshan
- Local News Papers
- Information Kiosks

[Radio Benziger](#)



mKRISHI – MOBILE APPLICATION (DISSEMINATION)



mKRISHI

- Perceived as a large scale impact on fishing community safety, and livelihood.
- Clear impact on the environment.
- World bank found it effective & looking at scaling up.

Increase in Self-esteem, Safety (two major incidents highlighted)

Reduction in Diesel, Carbon Credit

Social

Economic

Impact

Environmental

Upto 50% Cost saving (diesel, labor), Subsidy

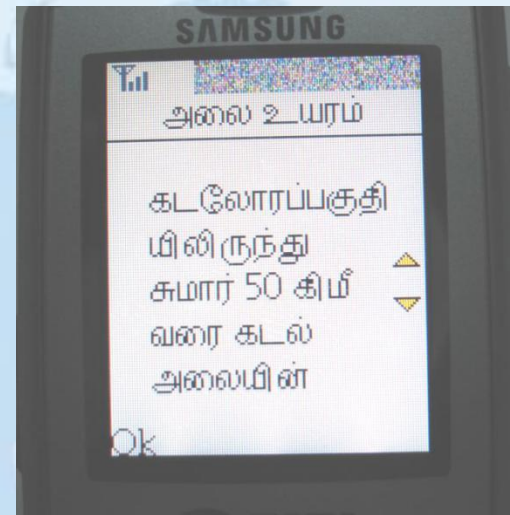
Research

Feedback based model innovation

Implementation: CMFRI-RC, Mumbai and TCS



FISHER FRIEND MOBILE APPLICATION - BRINGING HELPFUL INFORMATION TO RURAL FISHERMEN (DISSEMINATION)



Box 6: Technology helps deliver a big catch: *taking a chance on new information*

Name: A. Alphonse

Location: Koyakam village (Pondicherry)

Segment: Fibre Boat (small-medium fisherman)

Service: Fisher friend

Impact of mobile phone:

a) Revenue – increased catch

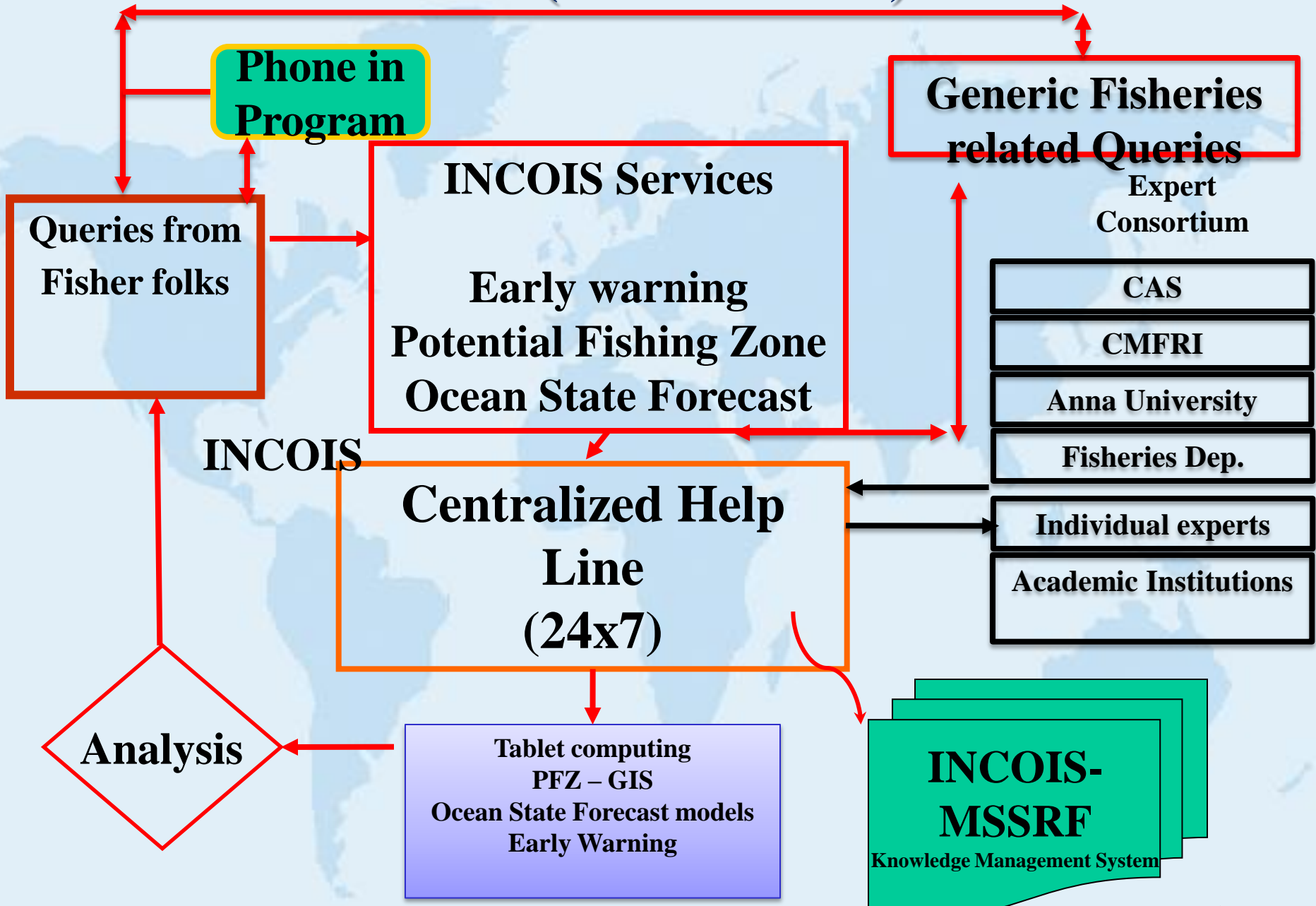
b) Information sharing – ability to contact other fishermen from the sea

Evaluating sea conditions using traditional methods, the fishermen of this village judged that fishing would be poor on this day and did not venture out to sea.

One of the fisherman, who was part of the fisher friend programme, chose to rely on the optimal fishing zone information delivered to his mobile and discovered a large pool of fish. He immediately called a friend on land with his mobile and the news spread among the villagers. This prompted the fishermen to venture out to sea, resulting in an overall haul worth Rs.2500,000 for the village.

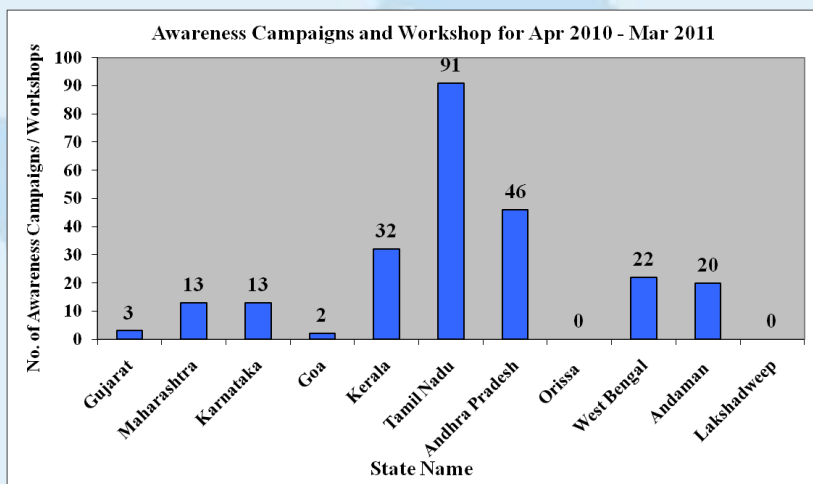
Information on Potential Fishing Zone, Wave height, Weather, Flash News, Government Schemes / announcements, Market, Rural Yellow Pages

FISHERMEN HELP-LINE(DISSEMINATION)



Help-line No.: TN: 9282442311, 9282442312 & AP: 7569059856, 7569079047)

Workshop /Awareness Campaigns



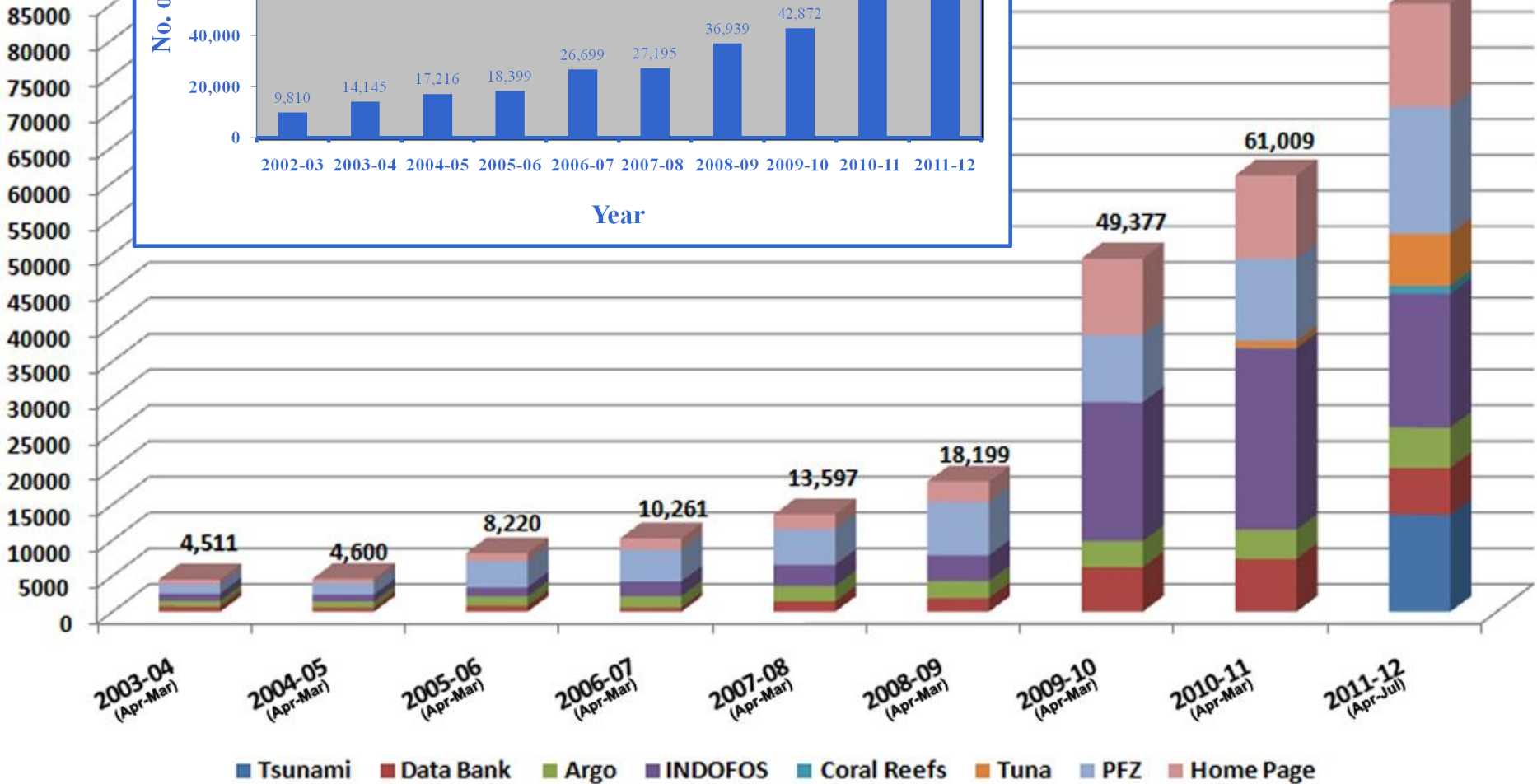
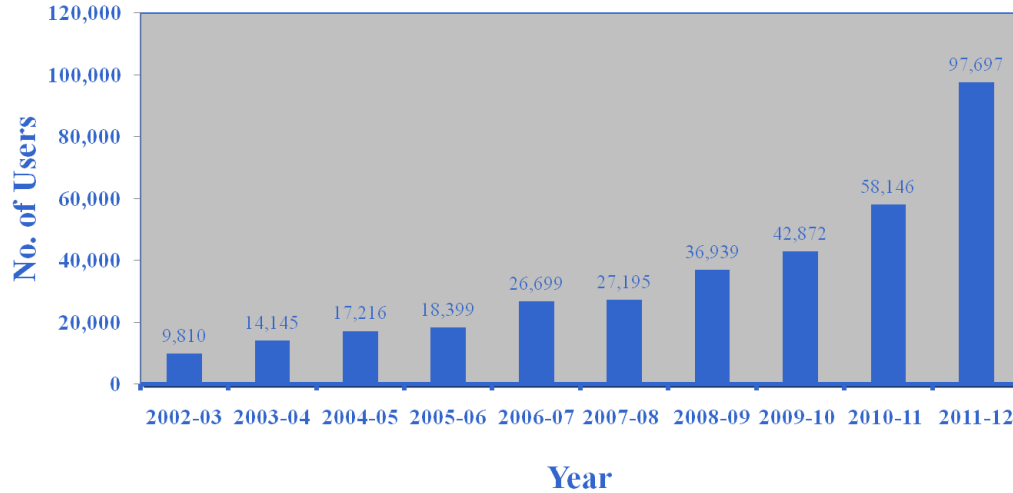
User Interaction Workshops



User Interaction in Danavaipet, E G Dist, Andhra Pradesh

Increasing user base

Total PFZ User Base as of 2011-12



Benefits from PFZ advisories and ocean state forecasts

Impact Assessment and Economic Benefits

- **Identifications of PFZs as well as Ocean State forecast by INCOIS are found to be both timely, accurate and of significant value to the fishing community.**
- **The economic benefits resulting from identification of PFZ is estimated as:**
 - **If Only mechanized crafts adopt PFZ: contribution to national GDP can go up from 0.81 % to 1.47%.**
 - **If both mechanized and motorized crafts adopt PFZ: contribution can go to 1.58-2.00 % of national GDP**
 - **If all mechanized crafts, motorised crafts and traditional crafts adopt PFZ: contribution to national GDP would be ~ 2.04 %.**
- **Total Annual net income due to PFZ: `34,000 to 50,000 Crore`**
- **Catalytic roles by MS Swaminathan Research Foundation (MSSRF), Village Resource Centres (VRC) and Village Knowledge Centre (VKC) in raising awareness and facilitating the knowledge transfer**
- **The proactive role of INCOIS with the catalytic role of the partnering agency like MSSRF and NGOs could be major milestones in the road map for the progress**

A light blue world map is centered in the background of the slide. The continents are rendered in a slightly darker shade of blue, providing a subtle global context for the text.

Thank You