PATH Inclusive markets – Beyond the Private Sector

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The public-private spectrum

Where is the sweet spot for achieving *impact, scale,* and *sustainability*?



User access based on need

Weaknesses

Less innovation, responsiveness, efficiency

Strengths

Innovation, responsiveness, efficiency, sustainability

Weaknesses

User access based on demand and ability to pay



Remaining challenges



Reaching the most vulnerable

• Lowest quintiles require more financial assistance.

Coordination

- Lack of targeting and coordination between subsidy programs and private-sector approaches undermines
 - effectiveness.
 - Public health
 - Water
 - Sanitation
 - Investment
 - Behavior change



Malawi antenatal hygiene kit program

Gap:

 Low use of socially marketed chlorine solution (WaterGuard), especially among rural poor.

Partners' strategy:

- Target pregnant women.
- Explain the importance of safe water storage.
- Demonstrate household-based water treatment options.
- Provide three free samples of WaterGuard and a safe-storage container.



Malawi antenatal hygiene kit program results



Key results: Long term changes in treatment behavior.

Confirmed use of chlorine treatment 2007 Baseline: 1% 2008 Follow-up: 62% 2010 Follow-up: 28% n= 198



Partners



unicef 🥴

PSI/MALAWI

Next steps: Public Private Roles

Private Sector	Next Steps	Public Sector
Consumer product development: platform technology	Need: operational efficiency across supply chain	Product performance standards regulation and direct provision
Consumer financing: MFIs	Need: Revolving loan guarantees plus smart subsidies	Identification of vulnerable HHs
Brand marketing	Need: promote adoption and sustained use among poorer HHs as demonstrated in Malawi with ANC Hygiene Kits	Category promotion: education and interpersonal communication
Scale with own resources to accrue profit and/or CSR benefits	Need: policy and investment that leverages complementary roles and supports greater equity and accountability	Scale with own or donor resources IF policy is aligned



Thank You!



